From:	Justin Mondshine <Justin@pointstate.com>
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Date:	Tue, 8/26/2014 5:25:56 PM
Subject:	Putin

Ehud,

We heard from a respectable source something that is hard to believe but wanted check with you for your take. The source believes that Putin's grand plan is to invade a nato country - perhaps estonia - as a way to show that the alliance is impotent and thereby structurally change the balance of power. Think there's anything to the idea?

Best,
Justin